

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
UNITED STATES OF AMERICA, :

-against- :

Sam Chang :

Defendant. :

07071673
CONSENT TO PROCEED BEFORE

A UNITED STATES MAGISTRATE
JUDGE ON A FELONY PLEA
ALLOCUTION.

07071673

-----X
The undersigned defendant, advised by his or her undersigned

attorney, consents to a United States Magistrate Judge presiding
over the proceedings required by Rule 11, Fed. R. Crim. P., for
me to enter a plea of guilty in my case, or to change my plea, if

one has been previously made, from not guilty to guilty. I

understand that if my plea is accepted, my sentencing will take

place before the United States District Judge who is assigned, or

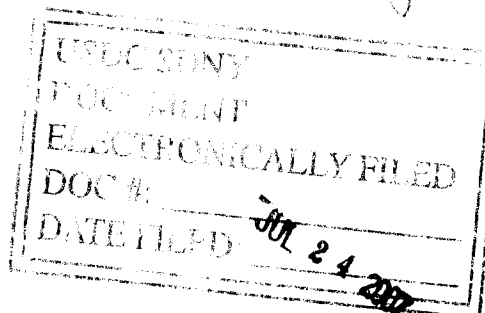
who is to be assigned, to my case.

I understand that I have the absolute right to insist that
all Rule 11 proceedings be conducted before an Article III Judge,
and hereby represent and confirm to the Magistrate Judge that no
threats or promises, or other improper inducements, have been
made to cause me to consent to this procedure, and that I do so
voluntarily.

IN WITNESS WHEREOF we have executed this consent this _____
day of _____, 2007 at _____, New York.

x *Sam Chang*
Defendant

x *James Bentley*
Attorney for Defendant



Accepted by: _____
United States Magistrate Judge

7/24/07